

Protean 7.5 FR1 Release Notes

Overview

Protean 7.5 FR1 includes support for the latest version of Sage 50 V33, support for Android 15 and OAuth email support. There are also enhancements to the email client signature functionality alongside multiple new features, bug fixes and stability improvements.

Desktop

Enhancements

- Support for Sage 50 V33
- New email signature functionality, signatures can now be pulled from Outlook, HTML or layout designer
- Support for GraphAPI (OAuth2) emailing
- Ability to see the margin against each sales order parts line
- Serial number added as a field on the equipment list on maintenance contracts
- User reference 1 & 2 are now available on the customer import routine
- Option to show “Stock Records with 0 Qty” added to stock take auto fill screen
- Maintenance contract type field now selectable on jobs global enquiry screen
- Access to certain sales order types can now be restricted via new access rights
- Ability to modify the flat charge on jobs can now be restricted via access rights
- Job status can now be selected as a field on the engineer plannerboard view
- Added ability to create attached files and documents from Sales Opportunity
- Job attributes can be added to main equipment quotation to then be passed to the prepare for sale job(s) when created
- Ability to restrict users from creating part stock record via new access right
- New access right to prevent changing depot on equipment record
- New access right added to hide the net book value field on the Equipment global enquiry screen
- Access right added to give the ability to hide costs on Equipment sales orders
- Description and Notes fields added as selectable fields on the make and model global enquiry screen
- You can now change the PO/Customer reference number for specific hire contract invoices

Bug fixes

- Up & Down arrows through visits on jobs not always working
- Protean crashing when trying to use Layout Designer
- Pop ups don't close automatically when closing parent form using Protean on O365
- Error: 2110 - Can't move the focus to the control txtEquip
- **F6632** - Error 2427 - You entered an expression that has no value when trying to create Sales Equipment on a Project Job
- **F6642** - Can Change the VAT Code of active invoices
- **F6700** - Error 3075 removing Trade-In from Equip Sales Order
- **F6657** - Error 13 - Type Mismatch, when Importing Sales Invoice Balance
- **F6701** - Division by Zero Error in Project Apportioning
- **F6698** - Project Job Costs Incorrect On Invoiced Job By Customer - Detailed

Mobile

Enhancements

- Support for Android 15
- New setting added to enable On-site time to lock to the Arrive On site time, preventing app users from changing it
- New system setting added to prevent being able to reset mobile database if the data has not sync'd
- Ability to see equipment history for equipment added to the job via the mobile app
- Attachment uploads that fail will no longer prevent the data from syncing
- New system setting to enforce GPS being switched on for the Protean app
- UserRefEquip fields increased max character length from 50 to 255

Bug fixes

- **F6691** - Error when changing dates under Service Details screen
- **F5617** - Column 'JobFaultID' does not belong to table
- **F6683** - Part description with brackets breaks Stock search find parts
- **F6666** - Large part Qty turns into Scientific notation which breaks app
- **F5953** - Illegal character error when characters entered into mobile app that are not supported
- Removed email details button from error exceptions screen

Customer Web

Enhancements

- Invoice and credit list can now be filtered on all columns

Contact Information

If you have any questions or want to find out more about the items in this Protean release please contact the support team via live web chat on support.proteansoftware.com, email support@proteansoftware.co.uk or call 02476710310

If you require assistance upgrading your Protean system please contact the support team who will be able to assist. The installation files for this version can be found here - [Install files](#)