

Protean 7.4 FR1 Release

New Features

- Improved Scheduler resilience & performance
- New Access Rights to control users ability to change Equipment status to Stock & use 'Capitalise', 'Return to stock' & 'Retire' buttons – giving control over who can update stock & hire statuses
- Ability to preview a Credit Note
- Job Margin Warnings now available at employee level
- New Job Value Completion checks to allow control over which employees can completed chargeable jobs based on the value of the job (£0 means cannot complete chargeable jobs)
- Added 'Last Visit Date' to Jobs GE screen
- Added 'Order Value' to Purchase Order GE screen
- Contact Mobile Phone Number added to Job screen
- Ability to copy a Sales Order
- Added confirmation message when user deletes an 'arranged' visit from Plannerboard
- Addition of Depot to the Customer Import Schema

New Mobile App Features

- Ability to view Parts & Misc items in Job Details prior to accepting job
- Ability to view equipment notes for multi-equipment jobs
- Contact Mobile Phone Number added to Job Details

New Web Portal Features

- Updated UI
- Ability to hide the 'Authority' field via Access Rights
- Added 'Location' field to the Equipment List
- Added additional search fields to Jobs List – 'To Do'; 'Service Type'; 'Job Number' & User Ref 1 & 2
- Ability to specify text to use instead of 'Meter'