

## **Job Operations Training Day**

## Agenda

## **Protean Software Head Office**

09:30 – 09:45 Welcome

09:45 – 12:45 Introduction & Jobs Global Enquiry

**Creating Jobs** 

Allocating Engineers & the Planner Board

Google Maps - Plannerboard

Creating P/O for Jobs

**Completing Jobs** 

12.45 – 13.30 Lunch

13:30 – 16:00 Invoicing Jobs

**Credit Notes** 

Multi Equipment Jobs

**Further Work Required Process** 

**Creating Quotes** 

Reporting

Setup Areas / Settings

16:00 Close